

## **Account Update Form**

LIST ALL AFFECTED ACCOUNT NUMBERS - [	REQUIRED ]					
MEMBER NAME - [ REQUIRED ]		SOCIAL SECURITY NUMBER / TIN EFFECTIVE DA		EFFECTIVE DATE		
PERSONAL INFORMATION	ON					
PREVIOUS MAILING ADDRESS		CITY		STATE	ZIP	
NEW MAILING ADDRESS						
CITY		STATE	STATE ZIP			
PREVIOUS RESIDENCE ADDRESS (NOT P.O. BOX)		CITY		STATE ZIP		
NEW RESIDENCE ADDRESS (NOT P.O. BOX)						
CITY		STATE	ZIP			
MOTHER'S MAIDEN NAME PA			PASSWORD (OPTIONAL)			
HOME TELEPHONE	CELLULAR PHONE	CELLULAR PHONE				
-	( )	( ) -				
E-MAIL ADDRESS						
EMPLOYER INFORMATION						
CHECK HERE IF SELF-EMPLOYED (STAT	EMPLOYER	EMPLOYER				
EMPLOMENT ADDRESS		CITY	CITY		ZIP	
BUSINESS TELEPHONE	OCCUPATION					
( ) -						
AUTHORIZATION						
SIGNATURE - [ REQUIRED ]		DATE ·	DATE - [ REQUIRED ]			
FOR OFFICE USE ONLY:						
☐ MAILED TO MEMBER	☐ PROCESSED / SIGNATURE					
Date:	Date:	] ID Type:	ID	#:		
TELLER # / INITIALS: /	TELLER # / INITIALS: /	☐ Acct C	ard DocuSign	ID EXP:		
FOR SUPPORT SERVICES USE ONLY:						
☐ IRA ☐ VISA ☐		ONLINE BILL PAYMENT		☐ HELOC ☐ CUSO		
Date:	Date:	Date:		Date:		
TELLER # / INITIALS: / T	TELLER # / INITIALS	. /	TELLER # / INI	TIALS: /		
☐ VERIFIED (Support Services) Date: Teller # / Initials: /						

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Notes:

www.otsecu.com

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